

# Daily Report

## CSE Trade Summary

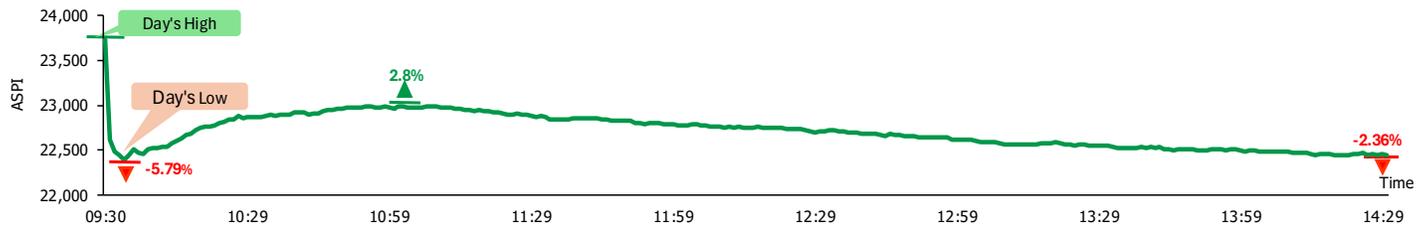
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,443.4	23,734.1	(1,290.7)	(5.4)	(180.9)	(0.8)
S&P SL 20 Index	6,313.7	6,636.0	(322.3)	(4.9)	156.3	2.5
RSI	21.2	53.2				
Value of Turnover (LKR Mn)	9,561.7	7,013.4	2,548.3	36.3		
TRI on All Share (ASTRI)	34,199.0	36,165.7				
Foreign Purchases (LKR Mn)	288.2	164.8				
Foreign Sales (LKR Mn)	347.8	528.6				
Foreign Net Flow (LKR Mn)	(59.6)	(363.8)				
Volume of Turnover (No. in Mn)	371.7	369.3				
Market Capitalization (LKR Bn)	7,970.4	8,425.2				

Market Valuation	
PER (x)	11.1
PBV (x)	1.4
DY (%)	2.9

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
03-Mar-2026	23,734.06	23,734.06	0.00	22,360.40	-1,373.66	22,443.38	-1,290.68	-5.44%



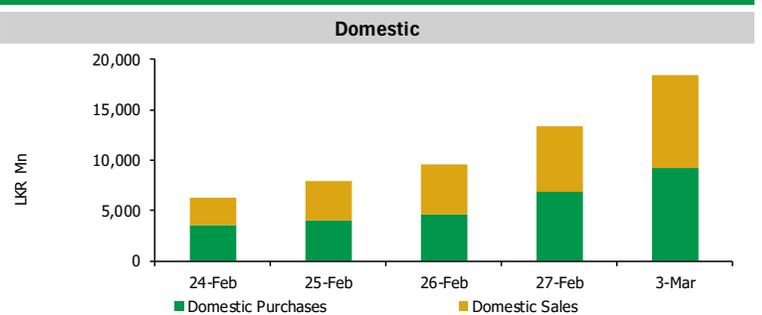
## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
AGST(X)	12.0	0.3	0.0
MRH	18.4	0.4	0.0
LIOC	144.8	2.8	0.0
MADU	11.9	0.2	0.0
CFLB	78.4	0.9	0.0

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
PARA	380.0	(122.0)	(0.2)
ASPH	0.4	(0.1)	(0.2)
LAMB	1,117.5	(259.0)	(0.2)
AINS	30.1	(6.7)	(0.2)
EML	9.8	(2.1)	(0.2)

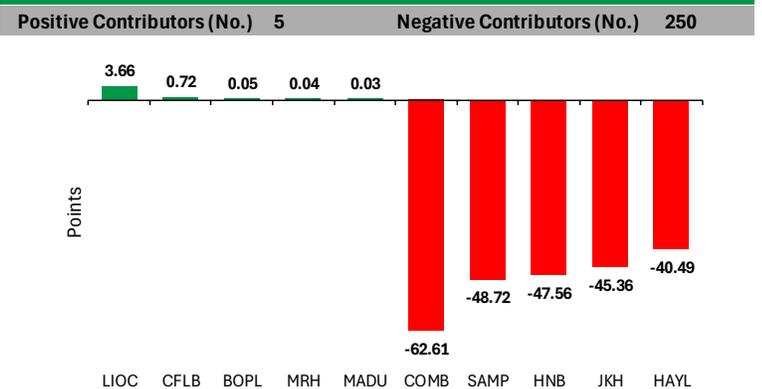
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
HNB	362,000	427.00	155,174,000
ACL	1,500,000	98.00	147,000,000
LLUB	560,062	195.00	109,582,152
LION	56,732	1800.00	102,117,600
AEL	1,100,000	77.00	84,525,000

## Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

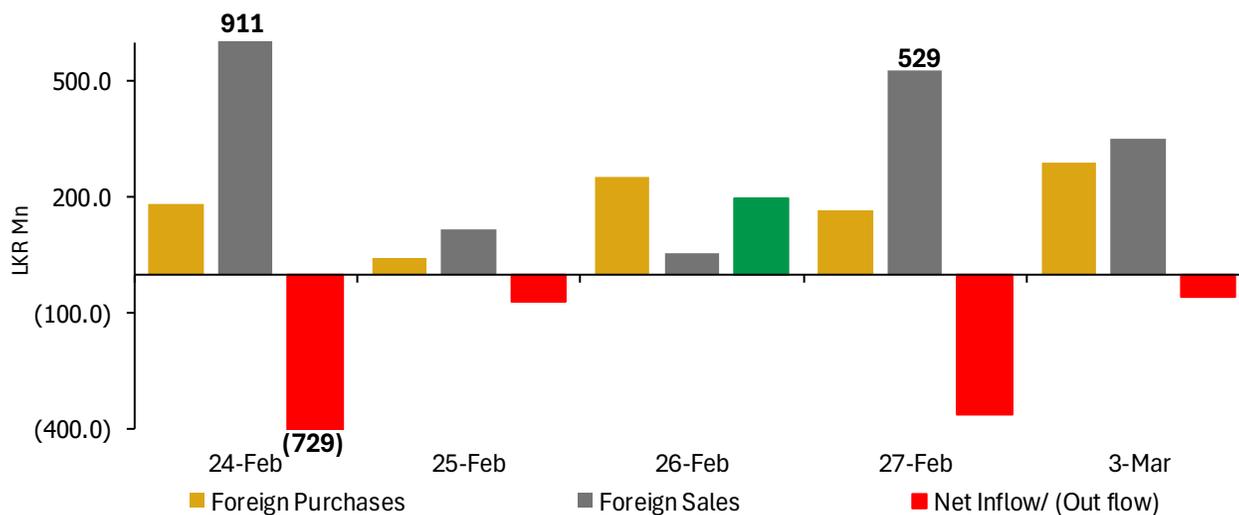
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	35.35	JKH	(107.94)
DIAL	27.70	DOCK	(57.77)
SPEN	19.19	ACL	(22.92)
TKYO(X)	18.33	HAYL	(11.17)
PABC	11.14	UAL	(8.85)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	13,718	29,923	(16,205)

\*From January 02 to March 3, 2026

## Foreign Activities During Last 5 Days



## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	2,673,233,587.55	27.96%
Banks	2,090,803,023.55	21.87%
Food, Beverage & Tobacco	986,653,806.20	10.32%
Diversified Financials	908,814,830.00	9.51%
Materials	629,823,672.35	6.59%
Insurance	506,137,779.40	5.29%
Real Estate Management & Development	377,523,092.60	3.95%
Energy	338,550,748.90	3.54%
Retailing	243,350,101.80	2.55%
Consumer Durables & Apparel	196,073,228.25	2.05%
Consumer Services	156,062,012.05	1.63%
Telecommunication Services	127,351,310.80	1.33%
Utilities	89,886,863.40	0.94%
Transportation	69,152,060.00	0.72%
Software & Services	57,916,222.70	0.61%
Health Care Equipment & Services	47,740,930.60	0.50%
Commercial & Professional Services	46,924,974.45	0.49%
Food & Staples Retailing	9,843,034.90	0.10%
Household & Personal Products	2,479,348.30	0.03%
Automobiles & Components	2,409,207.40	0.03%

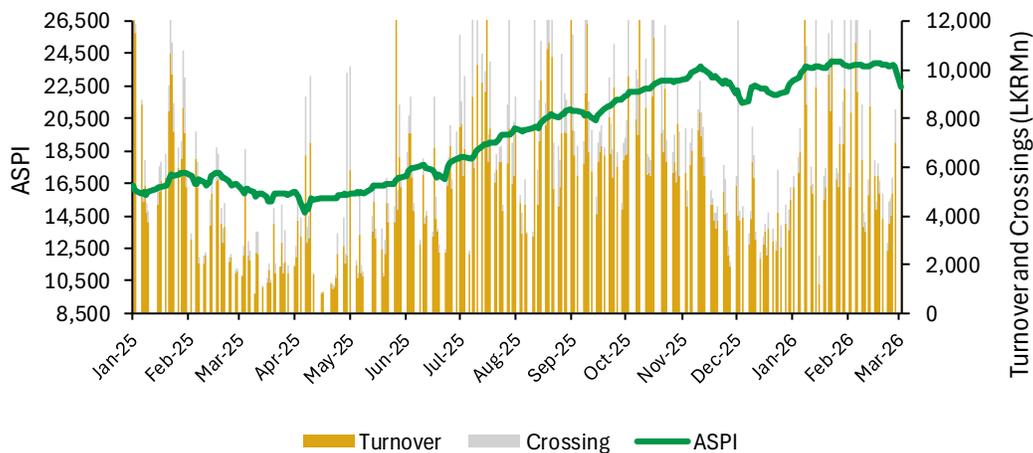
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March*	9,562	798	8%

\*Upto March 03, 2026

### ASPI vs Market Turnover



Source: CSE